Department of the Treasury

Internal Revenue Service

**Employee's Withholding Certificate** 

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer.

OMB No. 1545-0074

Your withholding is subject to review by the IRS.

Step Ente Pers Infor

1:	(a) First name and middle initial	Last name	(b) Social security number		
	First Middle	Last	123-45-6789		
r 1	Address	Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213 or go to www.ssa.gov.			
onal mation	123 Main Street (Your Address - No PO Boxes!)				
mation	City or town, state, and ZIP code				
	Independence, Missouri 65536				
	(c) Single or Married filing separately				
	Married filing jointly or Qualifying surviving spouse  Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual				

Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, and when to use the estimator at www.irs.gov/W4App.

#### Step 2: **Multiple Jobs** or Spouse Works

Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs.

Do only one of the following.

- (a) Use the estimator at www.irs.gov/W4App for most accurate withholding for this step (and Steps 3-4). If you or your spouse have self-employment income, use this option; or
- (b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below; or
- (c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is generally more accurate than (b) if pay at the lower paying job is more than half of the pay at the

Complete Steps 3-4(b) on Form W-4 for only ONE of these jobs. Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3-4(b) on the Form W-4 for the highest paying job.)

Step 3:	If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly):		
Claim	Multiply the number of qualifying children under age 17 by \$2,000 _\$		
Dependent and Other	Multiply the number of other dependents by \$500 <u>\$</u>		
Credits	Add the amounts above for qualifying children and other dependents. You may add to this the amount of any other credits. Enter the total here	3	\$
Step 4 (optional): Other	(a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income	4(a)	\$
Adjustments	<b>(b) Deductions.</b> If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here	4(b)	\$
	(c) Extra withholding. Enter any additional tax you want withheld each pay period	4(c)	\$\$\$\$Amt
			EXEMPT

Step 5: Sign Here	Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete.  By: How William Authorized Representative for Represented Person, Done in Good Faith  Employee's signature (This form is not valid unless you sign it.)  Today's Date					
Employers Only	Employer's name and address  COMPANY NAME  COMPANY ADDRESS	First date of employment  Date Acct Opened	Employer identification number (EIN)  EIN or "Refused"			

# 20**23** Form 1040-V 🖇



#### What Is Form 1040-V?

It's a statement you send with your check or money order for any balance due on the "Amount you owe" line of your 2023 Form 1040, 1040-SR, or 1040-NR.

## Consider Making Your Tax Payment Electronically—It's Easy

You can make electronic payments online, by phone, or from a mobile device. Paying electronically is safe and secure. When you schedule your payment, you will receive immediate confirmation from the IRS. Go to www.irs.gov/Payments to see all your electronic payment options.

#### How To Fill in Form 1040-V

Line 1. Enter your social security number (SSN).

If you are filing a joint return, enter the SSN shown first on your return.

**Line 2.** If you are filing a joint return, enter the SSN shown second on your return.

**Line 3.** Enter the amount you are paying by check or money order. If paying online at *www.irs.gov/Payments*, don't complete this form.

**Line 4.** Enter your name(s) and address exactly as shown on your return. Please print clearly.

#### **How To Prepare Your Payment**

- Make your check or money order payable to "**United States Treasury**." Don't send cash. If you want to pay in cash, in person, see *Pay by cash*, later.
- Make sure your name and address appear on your condition money order.

  TEAR OFF THE BOTTOM
- Enter your day time phone number a DON'T SIGN recheck or money order. If you have an including the light of the light of
- To help us process your payment, enter tine amount on the right side of your check like this: \$ XXX.XX. Don't use dashes or lines (for example, don't enter "\$ XXX—" or "\$ XXX ××/100").

Notice to taxpayers presenting checks. When you provide a check as payment, you authorize us either to use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction. When we use information from your check to make an electronic fund transfer, funds may be withdrawn from your account as soon as the same day we receive your payment, and you will not receive your check back from your financial institution.

No checks of \$100 million or more accepted. The IRS can't accept a single check (including a cashier's check) for amounts of \$100,000,000 (\$100 million) or more. If you are sending \$100 million or more by check, you will need to spread the payments over two or more checks, with each check made out for an amount less than \$100 million.

Pay by cash. This is an in-person payment option for individuals provided through retail partners with a maximum of \$1,000 per day per transaction. To make a cash payment, you must first be registered online at <a href="https://www.acipayonline.com">www.acipayonline.com</a>, our official payment provider. Click on "Federal IRS payments" to make your payment.

## How To Send in Your 2023 Tax Return, Payment, and Form 1040-V

- Don't staple or otherwise attach your payment or Form 1040-V to your return or to each other. Instead, just put them loose in the envelope.
- Mail your 2023 tax return, payment, and Form 1040-V to the address shown on the back that applies to you.

### **How To Pay Electronically**

Pay Online

aying online is convenient, secure, and helps make sure we et your payments on time. You can pay using either of the ollowing electronic payment methods. To pay your taxes online for more information, go to www.irs.gov/Payments.

rect Pay

ray your taxes directly from your checking or savings account at no cost to you. You receive instant confirmation that your payment has been made, and you can schedule your payment up to 30 days in advance.

#### **Debit or Credit Card**

The IRS doesn't charge a fee for this service; the card processors do. The authorized card processors and their phone numbers are all online at <a href="https://www.irs.gov/Payments">www.irs.gov/Payments</a>.

Cat. No. 20975C Form **1040-V** (2023)

Separate here and mail with your payment and return.

₺1040-V

Department of the Treasury

**Payment Voucher** 

Do not staple or attach this voucher to your payment or return.

Go to www.irs.gov/Payments for payment options and information

OMB No. 1545-0074
<b>2023</b>

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		number (SSN) nown first on your return) 5-6789	2 If a joint return, SSN shown second on your return		second	3 Amount you are paying by check or money order. Make your check or money order payable to "United States Treasury"			
۰	4 Your first name and middle initial			Last name					
Print or type	First Middle			Last					
	If a joint return, spouse's first name and middle initial			Last name					
۱۵	Home address (number and street) Apt. no.		Apt. no.	City, town, or post office. If you have a foreign address, also complete spaces below		below.	State	ZIP code	
	123 Main Street			City			ST	ZIP CODE	
	Foreign country name		Foreign province/state/county			Foreign postal code			